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Genscript Biotech Corporation

金斯瑞生物科技股份有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1548)

**ANNOUNCEMENT
COMPLETION OF THE INVESTMENT AND
COOPERATION AGREEMENT**

Reference is made to the announcements of Genscript Biotech Corporation (the “**Company**”) dated 6 April 2016 and 18 May 2016 (collectively, the “**Announcements**”) in relation to the proposed investment and acquisition of 51% equity interest in Jinan Nornoon Biological Engineering Co., Ltd* (濟南諾能生物工程_{有限公司}) (the “**Target Company**”) by way of capital injection. Unless otherwise defined, all capitalized terms used herein shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that all conditions precedent to the Completion have been fulfilled and the Completion took place on 30 June 2016 after trading hours in accordance with the terms and conditions of the Investment and Cooperation Agreement and the supplemental agreement to the Investment and Cooperation Agreement. As a result of the Completion, the Target Company has become an indirect subsidiary of the Company and therefore its results, assets and liabilities will be consolidated into the consolidated financial statements of the Group accordingly.

By Order of the Board
Genscript Biotech Corporation
Dr. Zhang Fangliang
Chairman

Hong Kong, 30 June 2016

As at the date of this announcement, our executive Directors are Dr. ZHANG Fangliang, Ms. WANG Ye, and Mr. MENG Jiange; our non-executive Directors are Dr. WANG Luquan, Mr. HUANG Zuie-Chin, and Mr. PAN Yuexin; and our independent non-executive Directors are Mr. GUO Hongxin, Mr. DAI Zumian, and Ms. ZHANG Min.

* For identification purposes only